

HKE

香港交

Monthly Ret

For the mon
(dd/mm/yyyy)

To : Hong Ko

Name of Issu

Date Submitt

I. Movements

1. Ordinary S

(1) Stock cod

Balance at cl

Increase/(dec

Balance at cl

(2) Stock cod

Balance at cl

Increase/(dec

Balance at cl

2. Preferred

Stock code
Balance at
Increase/(decrease)
Balance at

3. Other

Stock code
Balance at
Increase/(decrease)
Balance at

Total authorized
(US\$) :

II. Mover

Balance
precedin

Increase
during th

Balance
the mont

III. Detail

Share Op

Particu
share o
sche
includin
approva
(dd/mm/y
class of
issua

1.Share
Scheme
adopted
EGM

(20 /03

Ordinary
Exercise

At HK\$1

At HK\$1

At HK\$2

At HK\$2

At HK\$2

At HK\$1

At HK\$7

At HK\$1

2.Share
Scheme
adopted
EGM

(26 /04

At HK\$1

(Note 1,

Total func
of option:

Warrants to

Description
(Date of exp)

1. --

(/)

Stock
Class
issuat
Subsc
EGM
(if app
(dd/m

2. --

(/)

Stock
Class
issuat
Subsc
EGM
(if app
(dd/m

3. --

(/)

Stock
Class
issuat
Subsc
EGM
(if app
(dd/m

4. --

(/)

Stock
Class
issuat
Subsc
EGM
(if app
(dd/m

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of n shares issuer w may b issuer pursua thereto a close of mont
1. -- _____ _____ _____						
Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /)						
2. -- _____ _____ _____						
Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /)						
3. -- _____ _____ _____						
Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /)						
4. -- _____ _____ _____						
Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /)						
				Total C. (Ordinary shares)	0	
				(Preference shares)	--	
				(Other class)	--	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. -- (/ /) shares (Note 1)		
2. -- (/ /) shares (Note 1)		
3. -- (/ /) shares (Note 1)		
Total D. (Ordinary shares)	0	
(Preference shares)	--	
(Other class)	--	

Other Movements in Issued Share Capital

Type of Issue			Class of shares issuable (Note 1)
1. Rights issue	At price : _____	State currency _____	Issue and allotment date : (dd/mm/yyyy) EGM approval date (dd/mm/yyyy)
2. Open offer	At price : _____	State currency _____	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date (dd/mm/yyyy)
3. Placing	At price : _____	State currency _____	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date (dd/mm/yyyy)
4. Bonus issue			Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date (dd/mm/yyyy)

Type of Issue

- | | | | | | |
|----------------------------|------------|-------------------------|---|--|-----------------------------------|
| 5. Scrip dividend | At price : | State
currency _____ | Class of shares
issuable (Note 1) | Issue and allotment
date : (dd/mm/yy) | EGM approval date
(dd/mm/yyyy) |
| 6. Repurchase of
shares | | | Class of shares
repurchased (Note 1) | Cancellation date
(dd/mm/yyyy) | EGM approval date
(dd/mm/yyyy) |
| 7. Redemption of
shares | | | Class of shares
redeemed (Note 1) | Redemption date
(dd/mm/yyyy) | EGM approval date
(dd/mm/yyyy) |
| 8. Consideration
issue | At price : | State
currency _____ | Class of shares
issuable (Note 1) | Issue and allotment
date : (dd/mm/yy) | EGM approval date
(dd/mm/yyyy) |

Type of Issue	
9. Capital reorganisation	Class issuable Issue and date : (dd/mm/yyyy) EGM appointed (dd/mm/yyyy)
10. Other (Please specify) At price : State currency _____	Class issuable Issue and date : (dd/mm/yyyy) EGM appointed (dd/mm/yyyy)

Total increase / (decrease) in ordinary shares during the month

Total increase / (decrease) in preference shares during the month

Total increase / (decrease) in other classes of shares during the month

E):
(These figures should be the same as the relevant figures under "Capital".)

IV. Confirmations

We hereby confirm to the best knowledge, information and belief of the issuer, that the information published by the issuer during the month as set out in Part III of the prospectus, as published under rule 13.25A, it has been duly authorized insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue
- (ii) all pre-conditions for listing imposed by the Rules of the Exchange of Hong Kong Limited under "Qualification for Listing"
- (iii) all (if any) conditions contained in the formal letter of allotment

securities have been fulfill

- (iv) all the securities of each c
- (v) all documents required by filed with the Registrar of other legal requirements;
- (vi) all the definitive documen and will be delivered in ac
- (vii) completion has taken plac to have been purchased property has been duly sa
- (viii) the trust deed/deed poll r executed, and particular Companies.

Remarks (if any):

Submitted by: Ip Pui

Title: Secret
(Director, Secretary or o

Notes :

1. *State the class of share.*
2. *Items (i) to (viii) are s individual cases. When published under rule 1; required to be made in t*
3. *"Identical" means in this*
 - *the securities are c*
 - *they are entitled to the next ensuing exactly the same s*
 - *they carry the sam and rank pari pass*
4. *If there is insufficient sp*