

HKEX

香港交易所

Monthly Return of Equity Issuer on Movements in Secu

For the month ended
(dd/mm/yyyy) :

30/11/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Tingyi (Cayman Islands) Holding

Date Submitted 05/12/2019

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 322 Description : Ordinary Shar

	No. of ordinary shares	Pa (
Balance at close of preceding month	<u>7,000,000,000</u>	<u> </u>
Increase/(decrease)	<u>Nil</u>	<u> </u>
Balance at close of the month	<u>7,000,000,000</u>	<u> </u>

(2) Stock code : -- Description : --

	No. of ordinary shares	Pa (cu
Balance at close of preceding month	<u> </u>	<u> </u>
Increase/(decrease)	<u> </u>	<u> </u>
Balance at close of the month	<u> </u>	<u> </u>

2. Preference Shares

Stock code : --	Description : --		
		No. of preference shares	Par va (Stat curren
Balance at close of preceding month		_____	_____
Increase/(decrease)		_____	
Balance at close of the month		_____	_____

3. Other Classes of Shares

Stock code : --	Description : --		
		No. of other classes of shares	Par va (Stat curren
Balance at close of preceding month		_____	_____
Increase/(decrease)		_____	
Balance at close of the month		_____	_____

Total authorised share capital at the end of the month (US\$) : _____

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes of shares
	(1)	(2)		
Balance at close of preceding month	5,623,386,360	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	5,623,386,360	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1.Share Option Scheme						
adopted at EGM						
(20 /03/2008)						
Ordinary shares						
<i>Exercise price:</i>						
<i>At HK\$18.57</i>	0	0	0	(137,000)	0	8,637,000
<i>At HK\$19.96</i>	0	0	0	(160,000)	0	10,292,000
<i>At HK\$20.54</i>	0	0	0	(78,000)	0	6,666,000
<i>At HK\$20.16</i>	0	0	0	(84,000)	0	8,190,000
<i>At HK\$22.38</i>	0	0	0	0	0	9,455,000
<i>At HK\$16.22</i>	0	0	0	0	0	14,854,000
<i>At HK\$7.54</i>	0	0	0	0	0	8,873,000
<i>At HK\$10.2</i>	0	0	0	0	0	10,770,000
2.Share Option Scheme						
adopted at EGM						
(26 /04/2018)						
<i>At HK\$16.18</i>	0	0	0	0	0	6,263,000
(Note 1)						
			Total A. (Ordinary shares)		0	
			(Preference shares)		--	
			(Other class)		--	
Total funds raised during the month from exercise of options (State currency)					0	

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. -- _____ _____	_____	_____	_____	_____	_____	_____
(/ /) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /)	_____	_____	_____	_____	_____	_____
2. -- _____ _____	_____	_____	_____	_____	_____	_____
(/ /) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /)	_____	_____	_____	_____	_____	_____
3. -- _____ _____	_____	_____	_____	_____	_____	_____
(/ /) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /)	_____	_____	_____	_____	_____	_____
4. -- _____ _____	_____	_____	_____	_____	_____	_____
(/ /) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /)	_____	_____	_____	_____	_____	_____
Total B. (Ordinary shares) _____ 0 (Preference shares) _____ -- (Other class) _____ --						

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares issuer which may be issued pursuant thereto a close of month
1. -- _____ _____ _____						
Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /)						
2. -- _____ _____ _____						
Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /)						
3. -- _____ _____ _____						
Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /)						
4. -- _____ _____ _____						
Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /)						
				Total C. (Ordinary shares) _____ 0 (Preference shares) _____ -- (Other class) _____ --		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Issued Pursuant to Share Option Schemes

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the period pursuant to the scheme
1. -- _____ _____ _____ (/ /) _____ shares (Note 1)	
2. -- _____ _____ _____ (/ /) _____ shares (Note 1)	
3. -- _____ _____ _____ (/ /) _____ shares (Note 1)	
_____ Total D. (Ordinary shares)	
_____ (Preference shares)	
_____ (Other class)	

Other Movements in Issued Share Capital

Type of Issue			Class of shares issuable (Note 1)
1. Rights issue	At price : State currency _____	Issue and allotment date : (dd/mm/yyyy)	(/)
		EGM approval date: (dd/mm/yyyy)	(/)
2. Open offer	At price : State currency _____	Issue and allotment date : (dd/mm/yyyy)	(/)
		EGM approval date: (dd/mm/yyyy)	(/)
3. Placing	At price : State currency _____	Issue and allotment date : (dd/mm/yyyy)	(/)
		EGM approval date: (dd/mm/yyyy)	(/)
4. Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/)
		EGM approval date: (dd/mm/yyyy)	(/)

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State currency _____	Class of shares _____ issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy)	---	---
6.	Repurchase of shares		Class of shares _____ repurchased (Note 1) Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	---	---
7.	Redemption of shares		Class of shares _____ redeemed (Note 1) Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	---	---
8.	Consideration issue	At price : State currency _____	Class of shares _____ issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy)	---	---

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